

# INSTRUCTIONS FOR DISCRETIONARY TRUST

## 1. Client and Delivery Instructions

Date Required By: \_\_\_\_\_

<p><b>TO:</b> MELLOR OLSSON Lawyers 5/80 King William Street Adelaide SA 5000</p> <p>Ph: 8414 3400      Fax: 8414 3455 Att: TIM HALL</p>	<p><b>FROM:</b> _____ Delivery _____ Address _____ _____ Ph: _____ Fax: _____ Att: _____</p>
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## 2. Trust Details

2.1	Name of Mutual Client: _____
2.2	Address of Mutual Client: _____ P/C _____
2.3	Name of Trust: _____
2.4	Principal Activity: _____

## 3. Settlor

3.1	Name: _____
	Address: _____ P/C _____
3.2	Settled Sum: \$ _____

## 4. Trustee

4.1	Name(s): _____
	A.C.N.: _____
	Single Director Company <input type="checkbox"/>
4.2	Address: _____ P/C _____

## 5. Beneficiary and Appointor

5.1	Principal Beneficiary(s) ( <i>children are automatically included</i> )
	Name(s): _____
	Address: _____ P/C _____
5.2	Power of Appointment of New Trustee
	Name(s): _____
5.3	Specified Beneficiaries ( <i>ie. non relatives</i> ): _____
	_____